



Liontamer Investment Management Pty Ltd is considering making the following offer of securities to the public. No money is currently being sought and no applications for securities will be accepted or money received unless a subscriber has received an investment statement.

Issuer name	Liontamer Investment Management Pty Ltd												
Description of the securities intended to be offered	Units in an Australian Unit Trust – 2 unit types available 1. Protected units 2. Unprotected units												
The terms of the intended offer	<p>GLOBAL Series 7 – International Equities Fund</p> <ul style="list-style-type: none"> INDEX: Liontamer Global Index – five global indices: US (50%); Europe (20%); UK (10%); Japan (10%); Hong Kong (10%). MINIMUM INVESTMENT: \$5,000 per unit type UNIT TYPES: choice of two unit types; Protected or Unprotected <table border="1"> <thead> <tr> <th>Unit type</th> <th>Term</th> <th>Level of Protection</th> <th>Participation Rate</th> </tr> </thead> <tbody> <tr> <td>Protected</td> <td>6 years</td> <td>100%</td> <td>100%</td> </tr> <tr> <td>Unprotected</td> <td>6 years</td> <td>None</td> <td>145%</td> </tr> </tbody> </table> <p>1. Protected units: these have a 6 year term with full capital protection at maturity. Investors receive 1.0 times the rise in the Index at maturity i.e. if the Index rises 10%, there is 10% return, if the Index rises 50% there is a 50% return. Gains are not locked in. The final index level is subject to 12 months averaging.</p> <p>2. Unprotected units: these have a 6 year term with no capital protection at maturity. Investors receive 1.45 times the rise in the Index at maturity, or 1.0 times the fall in the Index at maturity. For example, if the Index rises 10% there is a 14.5% return added to their capital. If the Index rises 50%, there is a 72.5% return added. However if the Index falls by 20%, a 20% loss would be subtracted from their capital. Gains and losses are not locked in. The final index level is subject to 12 months averaging.</p> <p>Neither the Protected nor the Unprotected units will have a restriction placed on their exit value in the event of early redemption.</p>	Unit type	Term	Level of Protection	Participation Rate	Protected	6 years	100%	100%	Unprotected	6 years	None	145%
Unit type	Term	Level of Protection	Participation Rate										
Protected	6 years	100%	100%										
Unprotected	6 years	None	145%										
Total number of securities intended to be offered	15 million New Zealand \$1 units (ability to accept over subscriptions)												
The intended use of the subscriptions	Used to purchase assets (financial instruments) that provide exposure to the above Index, sold by UBS AG, a Standard & Poor's rated bank (A+ rating).												
The class of persons to whom the offer will be made	New Zealand retail investors												
The date the issuer expects the offer will be made	March 2010												

This statement is in accordance with section 5(2CA) of the Securities Act 1978 and does not constitute an offer of securities to the public.