



INTRODUCING LIONTAMER INVESTMENTS

Who is Liontamer?

- Liontamer Investments is a fund manager who specialises in capital protected investment funds.
- These types of products aim to provide the best of both worlds; capital preservation plus an opportunity for growth.
- Our first capital protected fund was launched in 2003.
- Liontamer has now launched over 30 specialist funds, with more than 40 different unit classes, covering international and regional equities, emerging markets and commodities.
- Our funds are all Australian Unit Trusts that use large banks with strong credit ratings to provide the capital protection feature.
- Liontamer funds are only sold through financial advisers, banks, investment brokers and insurance agents.

Why the name Liontamer?

Why did we choose the name 'Liontamer'? First of all, it sums up exactly what we do but in a slightly unusual way. The 'Lion' symbolises the world financial markets, often volatile and aggressive. At Liontamer we tame the markets by providing investors with capital protection. That way, we are able to take some of the fear out of investing.

Secondly, we chose the name because it was different and let's face it, we are different too. We provide investment funds that are new and innovative and we hope our name provides both a talking point and a reminder that there are always new ways of doing things.

How does it work?

When it comes to investing money, we all want more bang for our buck. And ideally we want it without losing any sleep at night. But can you get equity-like returns without worrying about whether you will suffer losses on the capital you've invested? It may sound unachievable; however, there is an investment strategy that can deliver both results. Investments that are capital protected at maturity are becoming increasingly popular with people seeking to preserve their capital but who also want to access the potential growth of volatile assets like shares or commodities.

The basic concept works like this:



For more details see our brochure, 'Introduction to capital protected funds'

www.liontamer.com

To find out the latest news and product information about Liontamer's latest range of capital protected funds, visit our website at www.liontamer.com.

New investors

The website has many useful features designed specifically for new investors, including details about our latest offers, fund fact sheets, videos about capital protection, news and articles, frequently asked questions and further information about the company.

Existing investors

As well as all the information listed above, current investors can find the latest unit prices, fund maturity information and charts tracking the performance of their funds over time.



New fund offers

Videos

News

Fund valuations

PROFESSIONAL SERVICES

Over the last few years New Zealand investors have been faced with two major crises; the dramatic failure of credit markets and a crisis of confidence brought about by the collapse of many finance companies, poor sharemarket returns and an uncertain economic outlook.

At Liontamer we believe that in periods of uncertainty it pays to seek out consistency and professionalism from names you know you can trust. From the start we decided that we would always seek the best advice and get the best possible people working for us.

LEGAL AND TAX: Two leading law firms, Bell Gully in New Zealand and Freehills in Australia, provide legal and tax advice on the Investment Statement and Prospectus for each fund.

AUDITOR: PricewaterhouseCoopers conduct an annual audit in accordance with the requirements of the Financial Reporting Act and auditing standards issued by the Institute of Chartered Accountants of New Zealand.

STATUTORY SUPERVISOR: Our funds are overseen by New Zealand Permanent Trustees (a subsidiary of government-owned Public Trust) whose main responsibility is to ensure investors interests are looked after under the terms of the Trust Deed. All money is held by the Statutory Supervisor in trust during the offer period; Liontamer never has direct access to your money.

REGISTRY: Link Market Services hold and maintain client information for many well-known New Zealand companies and manage the unitholder registry for all Liontamer funds.

THE INVESTMENT PROCESS

FINANCIAL ADVISER

Talk to your financial adviser, broker or bank investment specialist. They will guide you through the risks associated with this type of investment and help you decide if this is the appropriate investment strategy for you.

APPLICATION FORM

Read the Investment Statement thoroughly before completing and sending in the application form at the back. You can also request a copy of the fund's Prospectus which contains even more information.

REGISTRY

Link Market Services will confirm in writing that your application has been processed.

STATUTORY SUPERVISOR

New Zealand Permanent Trustees will hold your application money in trust and it will earn interest right up until the end of the offer period at which point the fund invests via the unit trust.

BANK PROTECTION

A well-known bank with a strong credit rating provides the capital protection.

LIONTAMER UNIT TRUST

The bank issues Liontamer with financial assets that typically include capital protection as well as a growth component. Each Liontamer trust is a separate legal entity holding its own assets.

MATURITY

When the fund matures the original capital is returned to investors (if capital protected) along with any gains.

IN BRIEF

How secure is my money?

With a typical Liontamer fund your capital is protected by a large bank with a strong credit rating. That bank has a legal obligation to repay the original capital to the fund at maturity. The primary risk is that a bank might not make the maturity payment due to a serious event taking place, like bankruptcy or liquidation. That's why credit ratings are important - a bank with a high credit rating has a lower likelihood of default. Like any investment, there are also other risks involved, many of which would most likely arise because of relatively extraordinary circumstances or events. The risks are detailed more fully in the relevant Investment Statement.

Who owns Liontamer?

Liontamer is owned and operated by its senior management team, all of whom have extensive experience in investment markets¹.

Who oversees Liontamer?

Liontamer has a board of directors responsible for all corporate governance. Our funds are audited annually, we provide regular and detailed reports to the Statutory Supervisor and the Companies Office reviews every Prospectus. In New Zealand the Securities Commission also has a general role in overseeing practices relating to securities law.

How is the investment taxed?

Liontamer has a determination from the IRD confirming that our funds fall under the Fair Dividend Rate (FDR) regime. As tax rules vary according to your personal circumstances, you should read the relevant Investment Statement for more detailed information on the tax treatment of our funds and consult your tax adviser.

What are your usual fees?

- Annual Management Fee: None
- Entry Fee: 3%, unless rebated by your financial adviser
- Exit Fee: a 2% exit fee applies to early withdrawals and all repurchases

CONTACT US

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Disclaimer: This brochure is for general information purposes only. It is not intended as personal investment advice, taxation advice or as a recommendation to invest and does not take into account the investment objectives, financial situation or other particular circumstances of any investor. Capital protection only applies at maturity. Early withdrawals may result in investors receiving back significantly less than they put in, due to market movements, the exit fee and the fund's establishment costs. There is a more detailed description of the capital protection in the relevant Investment Statement and the limited circumstances when capital protection may not be available. You should request and read the relevant offering document which contains more information and can be obtained from Liontamer Investor Relations on 0800 210 451. 1. Liontamer funds are not guaranteed by any shareholder of Liontamer Investments. June 2009.