

Capital protected investment program providing investors with innovative solutions for investing in international financial markets



The world is not enough...

## DUAL OFFER: TWO NEW GLOBAL SHAREMARKET FUNDS

When you invest in our new GLOBAL Series 1 fund, you'll have the choice of buying 'booster' units or 'minimum return' units. Both offer full capital protection at maturity.\* Below we explain how they work:

### globalseries1

150

#### BOOSTER UNITS

- **TERM:** 5 year investment
- **FULL CAPITAL PROTECTION:** at maturity\*
- **BOOSTER FEATURE:** you receive 150%<sup>†</sup> of the rise in the sharemarket index at maturity
- **GROWTH:** linked to the Liontamer Global Index (see composition on back page)
- **MINIMUM INVESTMENT:** \$5,000

#### 150% BOOSTER EXPLAINED

When you invest in booster units you will receive 150%<sup>†</sup> of the rise in global sharemarkets at maturity. Another way of explaining this is that your returns get boosted by 1.5 times. When the sharemarket goes up, your return goes up by even more. You'll receive half as much again, as an additional bonus.

**Example 1:** The sharemarket index rises 60% in value. Your booster units will pay a return which is much larger than just the rise in global sharemarkets.

Sharemarket rise x booster:  $60\% \times 1.5 = 90\%$  return

**Example 2:** The sharemarket index falls in value by 20%. Your booster units are fully capital protected\* and you will not suffer any losses if the sharemarket falls in value.

Sharemarket rise x booster:  $0\% \times 1.5 = 0\%$  return

#### BENEFITS

1. There are excellent potential returns. You will always outperform the sharemarket index, because the booster feature adds an additional bonus.
2. Regardless of whether the sharemarket rises or falls, you will receive a full return of capital at maturity.
3. The risks and returns which you face are vastly improved when compared to most traditional funds. Very few can ensure they will outperform a benchmark index by 1.5 times as well as protecting investors from losses if the sharemarkets don't perform well.

### globalseries1

100

#### MINIMUM RETURN UNITS

- **TERM:** 5 year investment
- **FULL CAPITAL PROTECTION:** at maturity\*
- **MINIMUM RETURN FEATURE:** you receive the greater of 100%<sup>†</sup> of the rise in the sharemarket index or a 15% return at maturity
- **GROWTH:** linked to the Liontamer Global Index (see composition on back page)
- **MINIMUM INVESTMENT:** \$5,000

#### 15% MINIMUM RETURN EXPLAINED

When you invest in minimum return units, you will receive 100%<sup>†</sup> of the rise in global sharemarkets at maturity. If for any reason the sharemarket doesn't perform well, there is a fixed 15% minimum return instead. You will earn the greater of the two alternatives. Whatever happens, you know you will always earn a positive return.

**Example 1:** The sharemarket index rises 60% in value. Your minimum return units will pay the entire rise in the sharemarket, as this is larger than the 15% minimum return.

The greater of:  $60\%$  or  $15\% = 60\%$  return

**Example 2:** The sharemarket index falls in value by 20%. Your minimum return units are fully capital protected\* and you will not suffer any losses if the sharemarket falls in value. In fact, you will still receive a 15% return even if the sharemarket declines.

The greater of:  $0\%$  or  $15\% = 15\%$  return

#### BENEFITS

1. Thanks to the 15% minimum return and the capital protection, you will always earn a positive return on your investment (regardless of whether the sharemarket rises or falls).
2. The minimum return feature gives you a valuable degree of protection from inflation.
3. The risks and returns which you face are vastly improved when compared to most traditional funds. Very few can offer the best of both worlds – the opportunity of sharemarket returns or a 15% positive return in all market conditions.

\*Capital protection at maturity, means you will receive back 100% of the amount invested, less any entry fee charged (up to 3%), plus any net early bird interest earned during the offer period. <sup>†</sup> Investment returns are averaged monthly in the final year, which will protect you from any sharp falls in the index. In a rising market averaging lessens returns.

## HOW ARE YOU PROTECTED?

The greatest worry for most investors is the sharemarket falling in value. That's why GLOBAL Series 1 has been designed to be steadfast in all weather. If the sharemarket index is lower at the end of the term, you will still receive back 100% of your investment (less any entry fee paid). This gives you peace of mind as your original investment will be kept intact.

Bear in mind, this protection only applies at the end of the term. See below for information about withdrawing early.

The protection is possible because the fund owns investments which are fully protected at maturity by Barclays Bank (known as 'the Note Issuer').

Barclays is a global bank and is most well known in the UK, where its brand is a household name. The financial strength of a bank is vital, which is why we only deal with blue chip organisations. This investment is subject to Barclays' credit risk – it has a Standard & Poor's credit rating of AA (similar to major New Zealand banks). It is legally liable to repay the investments owned by the fund and all returns made on those investments.

## CAN I WITHDRAW MY INVESTMENT EARLY?

This investment is intended to be held by all investors until maturity. We emphasise this, because the capital protection only applies at the end of the term and you need to stay invested to ensure you are protected. That's why we encourage you to only invest if you are prepared to tie up your money for the full term.

Of course, we do allow you to withdraw early. Each quarter it is possible, but the exit price might be below \$1.00 per unit (especially likely in the early years) and you will incur an exit fee as well. That means you may get back less than your original investment.

## WHAT ELSE DO I NEED TO KNOW?

### OTHER KEY FACTS:

**EARLY BIRD INTEREST:** during the offer period, your investment will be kept on deposit and earn interest which is used to purchase additional units for you

**FIXED RETURN:** 0.05% p.a. paid annually on 30 June each year. This is paid on both the booster and minimum return units. Equivalent to \$2.50 on each \$5,000 invested

**ENTRY FEE:** 3%, unless rebated by your financial adviser. This is a charge paid by you

**ANNUAL MANAGEMENT FEE:** none

**EXIT FEE:** for early withdrawals the fee is 3% in the first two years and 2% thereafter. There is no fee at maturity

**CURRENCY:** this is a New Zealand dollar investment. Your investment is not exposed to fluctuations in currencies

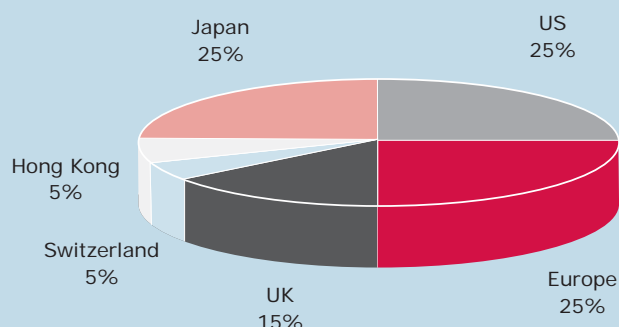
**ISSUE PRICE OF UNITS:** \$1.00. Any surplus as a result of rounding down will be donated to 'Cure Kids', the face of the Child Health Research Foundation

**CLOSING DATE:** this is a limited offer; speak to your financial adviser about the closing date

**CONTACT DETAILS:** financial advisers can contact Liontamer on 0800 210 450 or email [adviser\\_relations@liontamer.com](mailto:adviser_relations@liontamer.com)

## WHERE ARE YOU INVESTED?

The Liontamer Global Index invests in six of the world's major sharemarkets:



## WHO IS LIONTAMER?

We're an investment management company who specialise in capital protected funds and our innovative solutions are certainly turning heads in New Zealand. We were voted number three in the National Business Review 'Search for NZ's Most Exciting Companies', joining industry leaders such as ASB Bank and Mike Pero Mortgages.

We're called 'Liontamer' because it reflects exactly what we do. The 'Lion' symbolises the financial markets – often volatile and aggressive. And we are 'taming' the markets by providing investors with capital protection. That way, we are able to take some of the fear out of investing. We hope our name provides both a talking point and a reminder that there are always new and better ways of doing things.



[www.liontamer.com](http://www.liontamer.com)

**Important:** This document is for information purposes only and is only a brief summary of the key facts. Full details are contained in the Investment Statement and Prospectus, which can be obtained from your financial adviser or Liontamer Investor Relations on 0800 210 450. Although the Note Issuer (Barclays Bank PLC) is legally liable to repay the investments owned by the trust and all returns on those investments, neither the Note Issuer nor any other entity guarantees the repayment of units or any returns on the units, nor accepts any other liabilities to unitholders. Past performance of the sharemarket should not be used as a guide to future performance. The final level of the Liontamer Global Index is averaged in the last year of the term. This aims to protect you from sharp falls at the end of the term. In a rising market averaging lessens returns.